



Date: 20.08.2024

NO-OBJECTION CERTIFICATE

THIS is with reference to the proposed plan for the initial public issue of equity shares ("IPO/Initial Public Offering") of M/s Anlon Healthcare Pvt Ltd (the "Company"), which may consist of a fresh issue of the equity shares. We are aware that an initial Public Offer would require the company to undertake several steps including but not limited to restricting of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of promoters of the Company post the Public Offering etc., in compliance with the applicable laws and regulation. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed Public Offering require our consent/prior written consent under various loan and other agreements entered by the company with us.

In view of the relationship between the company and ourselves, we give our no objection with regard to their proposed initial Public Offer of equity shares, the listing of the Company's shares being offered through the Public Offer, and any step that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us. However, is no case Promoters and promoter's group's shareholding shall not fall below 51% of the total number of shares post listing of the shares issued and allotted to the public through proposed initial offer.

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For Punjab National Bank

Authorised Signatory

